

## Increase in Arctic Shipping

Shipping in the Arctic has increased in recent years.



Source: PAME ARCTIC SHIPPING STATUS REPORT (ASSR) #1 March 31, 2020

1. The International Code for Ships Operating in Polar Waters (Polar Code)

### PC, Main Environmental Rules

### HOW THE POLAR CODE PROTECTS THE ENVIRONMENT

OIL



DISCHARGES Discharge into the sea of oil or oily mixtures from any ship is prohibited



#### STRUCTURE

Double hull and double bottom required for all oil tankers, including those less than 5,000dwt (A/B ships constructed on or after 1 January 2017)



HEAVY FUEL OIL Heavy fuel oil is banned in the Antarctic (under MARPOL). Ships are encouraged not to use or carry heavy fuel oil in the



#### LUBRICANTS

Consider using non-toxic biodegradable lubricants or water-based systems in lubricated components outside the underwater hull with direct seawater

#### INVASIVE SPECIES



INVASIVE AQUATIC SPECIES Measures to be taken to minimize the risk of invasive aquatic species through ships' ballast water and biofouling

#### SEWAGE



DISCHARGES I No discharge of sewage in polar waters allowed (except under specific circumstances)



#### TREATMENT PLANTS

Discharge is permitted sewage treatment plant, and discharges treated sewage as far as practicable from the nearest land, any fast ice, ice shelf, or areas of specified



#### **DISCHARGES II**

 Sewage not comminuted or disinfected can be more than 12nm from any ice shelf or fast ice

 Comminuted and disinfected sewage can be discharged more than 3nm from any ice shelf or fast ice

#### GARBAGE



All disposal of plastics prohibited (under MARPOL)



FOOD WASTES I Discharge of food wastes onto the ice is prohibited



FOOD WASTES II Food wastes which have been comminuted or peen comminuted or ground (no greater than 25mm) can be discharged only when ship is not less than 12nm from the nearest land, nearest ice shelf, or nearest fast ice



ANIMAL CARCASSES Discharge of animal carcasses is prohibited

#### CARGO RESIDUES



Cargo residues, cleaning agents or additives in hold washing water may only be discharged if: they are not harmful to the marine environment; both departure and destination ports are within Arctic waters; and there are no adequate reception facilities at those ports. The same requirements apply to Antarctic area under MARPOL

#### CHEMICALS



DISCHARGES

liquid substances (NLS) or mixtures containing NLS is prohibited in polar waters



#### **BACKGROUND INFO**

- THE INTERNATIONAL CODE FOR SHIPS OPERATING IN POLAR WATERS WILL ENTER INTO FORCE ON 1 JANUARY 2017
- T APPLIES TO SHIPS OPERATING IN ARCTIC AND ANTARCTIC WATERS; ADDITIONAL TO EXISTING MARPOL REQUIREMENTS
- IT PROVIDES FOR SAFE SHIP OPERATION AND PROTECTS
  THE ENVIRONMENT BY ADDRESSING THE UNIQUE RISKS
  PRESENT IN POLAR WATERS BUT NOT COVERED BY OTHER

#### DEFINITIONS



SHIP CATEGORIES

Three categories of ship designed to operate in polar waters in:

A) at least medium first-year ice B) at least thin first-year ice C) open waters/ice conditions less severe than A and B



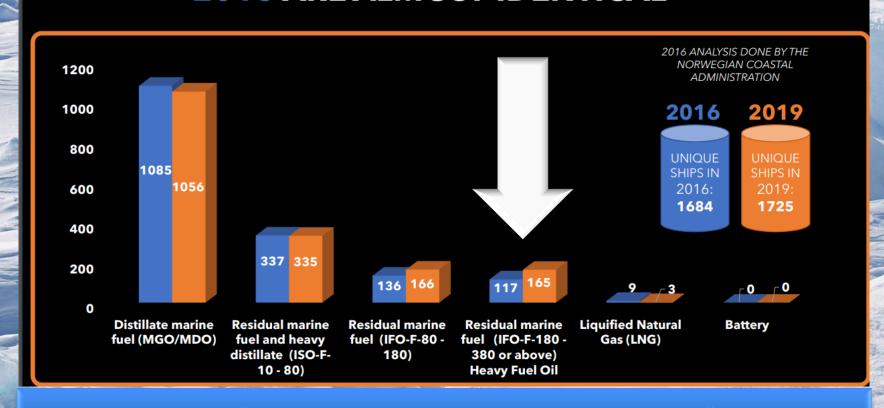
FAST ICE: Sea ice which forms and remains fast along the coast, where it is attached to the shore, to an ice wall, to an ice front, between shoels or grounded icebergs

ICE SHELF: A floating ice sheet of considerable thickness showing 2 to 50m or more above sea-level, attached to the coast

- The International Code for Ships Operating in Polar Waters (Polar Code)
- 2. As of 1 January 2020, the allowable amount of sulphur content in fuel was reduced to 0.5% m/m. (resolution MEPC.280(70))

## Use of Heavy Fuel Oil (HFO) in the Arctic

## THE NUMBER OF UNIQUE SHIPS IN 2019 AND 2016 ARE ALMOST IDENTICAL

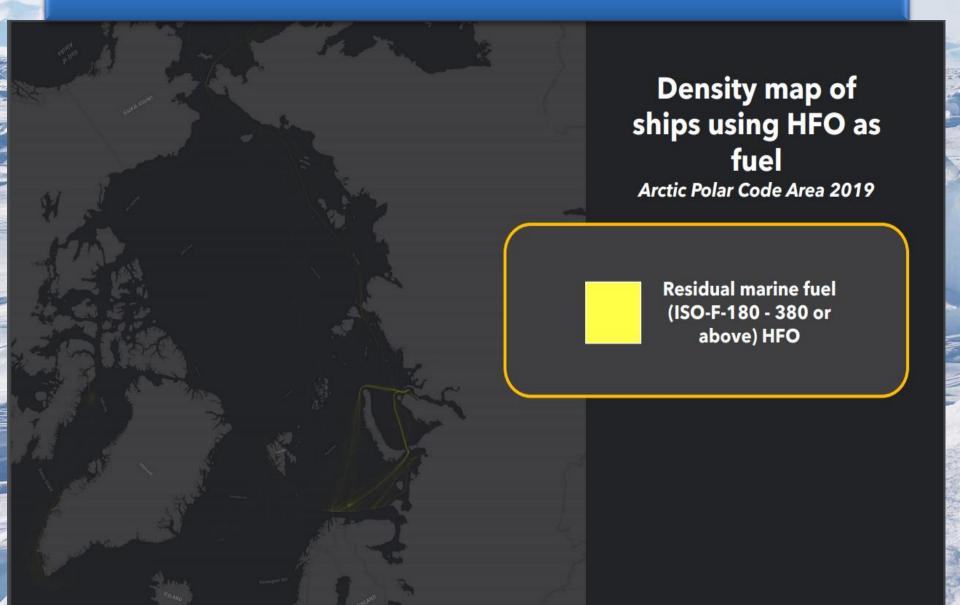


Source: PAME Report "HEAVY FUEL OIL (HFO) USE BY SHIPS IN THE ARCTIC 2019", October 2020

- The International Code for Ships Operating in Polar Waters (Polar Code)
- 2. As of 1 January 2020, the allowable amount of sulphur content in fuel was reduced to 0.5% m/m. (resolution MEPC.280(70))
- 3. Prohibition on the use and carriage for use as fuel of heavy fuel oil (HFO) by ships in Arctic waters on and after 1 July 2024. Ships which meet certain construction standards with regard to oil fuel tank protection (ships with oil fuel tanks located inside the double hull) would need to comply on and after 1 July 2029. Other exemptions. (MEPC 75, November 2020)

### Use of HFO in the Arctic

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- 4. IMO initial strategy on the reduction of greenhouse gas (GHG) emissions from ships. Goal: By 2050 to reduce CO2 emissions by 50% relative to 2008

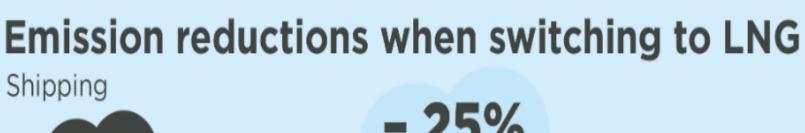
## Implications for the Arctic economy

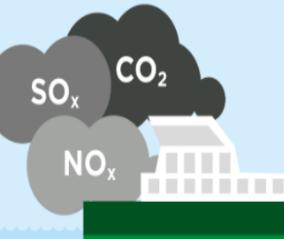
Stricter requirements



Shift to greener vessels and fuels

### Russia: Shift to LNG





- 25% - 100% - 90%

**HFO** (Heavy Fuel Oil)

**LNG** (Liquefied Natural Gas)

### Russia: Shift to LNG

#### Рисунок 1.

Схема размещения СПГ заводов в Арктической зоне

LNG facilities in the Russian Arctic

0,0127 млн.т Анадырь Ямал СПГ 3 х 5,5 млн.т • Хатанга Арктик СПГ 2 Печора СПГ Норильский СПГ ○ Якутск 2 x 2,6 MIH.T <sup>о</sup> Череповец Москва О Якутский СПГ Комсомольск- о 0,5 млн.т на-Амуре 1.1 млн.т Новосибирск Магнитогорск о о Чита Владивосток о Заводы СПГ Действующий Проектируемый/В стадии строительства мощность тыс.т/год Возможный Граница арктической Терминалы для бункеровки

Source: A. Klimentiev, A. Knizhnikov, A. Grigoriev, WWF, 2017

*Источник информации:* оценки авторов – Аналитический обзор «Перспективы и возможности использования СПГ для бункеровки в арктических регионах России», А.Ю. Климентьев, А.Ю. Книжников, А.Ю. Григорьев, WWF, 2017

